

## Personal income and expenditure statement

| Statement of financial position as:     |          |
|---|----------|
| <b>Applicant 1 details:</b>             |          |
| Title:                                  | Surname: |
| Forename (s):                           |          |
| Current property address:               |          |
| <b>Applicant 2 details:</b>             |          |
| Title:                                  | Surname: |
| Forename (s):                           |          |
| Current property address:               |          |
| <b>Applicant 1 - Monthly income:</b>    |          |
| Wages / Salary:                         | £        |
| Dividends:                              | £        |
| Income from Property:                   | £        |
| Benefits:                               | £        |
| Other:                                  | £        |
| <b>Total income:</b>                    | £        |
| <b>Applicant 2 - Monthly income:</b>    |          |
| Wages / Salary:                         | £        |
| Dividends:                              | £        |
| Income from Property:                   | £        |
| Benefits:                               | £        |
| Other:                                  | £        |
| <b>Total income:</b>                    | £        |
| <b>Applicant 1 - Monthly outgoings:</b> |          |
| Mortgage / Rent:                        | £        |
| Second Mortgage / Secured Loan:         | £        |
| Ground Rent / Service Charges:          | £        |
| Buildings / Contents Insurance:         | £        |
| Life Insurance /Endowment:              | £        |
| Council Tax:                            | £        |
| Gas:                                    | £        |
| Electricity:                            | £        |
| Water:                                  | £        |
| Food / Housekeeping:                    | £        |
| Travel:                                 | £        |
| Telephone:                              | £        |
| Internet / Broadband:                   | £        |
| TV Licence:                             | £        |
| <b>Applicant 2 - Monthly outgoings:</b> |          |
| Mortgage / Rent:                        | £        |
| Second Mortgage / Secured Loan:         | £        |
| Ground Rent / Service Charges:          | £        |
| Buildings / Contents Insurance:         | £        |
| Life Insurance /Endowment:              | £        |
| Council Tax:                            | £        |
| Gas:                                    | £        |
| Electricity:                            | £        |
| Water:                                  | £        |
| Food / Housekeeping:                    | £        |
| Travel:                                 | £        |
| Telephone:                              | £        |
| Internet / Broadband:                   | £        |
| TV Licence:                             | £        |

| <b>Applicant 1 - Monthly outgoings (cont.):</b> |   |
|---|---|
| Subscription TV:                                | £ |
| Clothing:                                       | £ |
| Prescriptions / Health Costs:                   | £ |
| Other:  | £ |
| <b>Total Outgoings:</b>                         | £ |
| <b>Net Surplus / (Deficit):</b>                 | £ |

| <b>Applicant 2 - Monthly outgoings (cont.):</b> |   |
|---|---|
| Subscription TV:                                | £ |
| Clothing:                                       | £ |
| Prescriptions / Health Costs:                   | £ |
| Other:  | £ |
| <b>Total Outgoings:</b>                         | £ |
| <b>Net Surplus / (Deficit):</b>                 | £ |